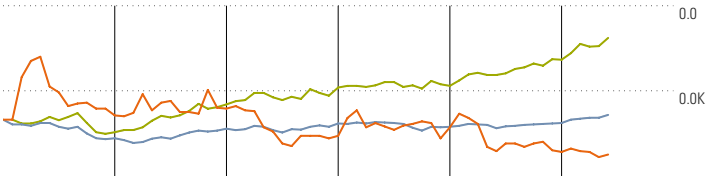
Ultrasis PLC ULT

Last Close	Shares Issued	Listed Exchange	Benchmark
0.28p	1,704,296,000	LSE AIM	FTSE AIM All Share



Price Chart
- Monthly Close
- Rel To Benchmark
- Sector Average

52 Wk High/Low
0.50/0.22

2008	2009	2010	2011	2012	05/13	
1.83	1.17	0.88	0.93	0.79	0.34	Annual Price High
0.62	0.64	0.35	0.40	0.28	0.22	Annual Price Low

Borrowings

		2010	2011	2012
Total Debt	£m	0.00	0.00	0.00
Due < 1 Yr	£m	0.00	0.00	0.00
1-2 Yrs	£m	0.00	0.00	0.00
2-5 Yrs	£m	0.00	0.00	0.00
> 5 Yrs	£m	0.00	0.00	0.00
Net Gearing	%	-35.27	-35.17	-38.37
Gross Gearing	%	0.00	0.00	0.00
Cash	%	35.27	35.17	38.37
Interest Cover	x	149.75	4.40	-716.50
Quick Ratio	r	2.47	2.19	1.57
Current Ratio	r	2.48	2.19	1.57

Activities

Ultrasis PLC is a holding company. The Company through its subsidiary provides interactive healthcare products and services for the improvement of health, wellbeing and personal performance, in the UK and internationally.

Share Stats

Market Cap	£m	5
NMS		100,000
Shares In Issue	m	1,704
(m)		0.1p Ords
Beta Volatility		.02

Ratios

		Co.	Sector	Market
PER (pr)	x	-	18.90	14.15
DY (pr)	%	-	2.30	3.68
PEG (pr)	f	-	1.60	0.69
ROCE	%	-217.45	-9.46	2.63
Op. Margin	%	-134.24	9.43	8.19
EPS Growth	%	-	15.04	17.97
EV/EBITDA	x	-	10.13	8.15
Net Gearing	%	-38.37	-3.40	32.73
NTAV PS	p	0.04	0.34	1.78
PTBV	x	6.42	4.42	-0.90
PCF	x	-4.10	14.66	13.86
PSR	x	3.95	4.28	2.92

5 Year CAGR	%
Revenue	-7.48
Pre-tax Profit	-
Norm EPS	-
DPS	-

Interim Results		2011	2012	Latest
Revenue	£m	1.44	0.51	0.49
Pre-Tax	£m	0.19	-0.77	-0.63
EPS	p	0.01	-0.05	-0.04
DPS	p	-	0.00	0.00

Relative Strength	%
1 Month	8.29
3 Months	-6.33
6 Months	-21.14
1 Year	-30.26

Growth		2011	2012	Latest
Revenue	%	-13.85	-64.30	-5.26
Pre-Tax	%	-19.41	-503.66	-18.03
EPS	%	-50.00	-600.00	-20.00
DPS	%	-	-	-

Year End 31- Jul

		Actual								Forecast	
		2005	2006	2007	2008	2009	2010	2011	2012		
Revenue	£m	1	1	2	3	4	3	3	1	-	-
Non Domestic Market	£m	0	0	0	0	0	0	1	0	-	-
EBITDA	£m	0	0	-1	0	1	1	0	-1	-	-
EBIT	£m	0	0	-1	0	1	1	0	-1	-	-
Operating Profit	£m	0	0	-1	0	1	1	0	-1	-	-
Norm. Pre-Tax	£m	0	0	-1	0	1	1	0	-1	-	-
Reported Pre-Tax	£m	-1	0	-1	0	1	1	0	-1	-	-
Norm EPS	p	-0.05	-0.03	-0.05	-0.02	0.21	0.01	0.00	-0.23	-	-
Norm EPS Growth	%	-	-	-	-	-	-95.24	-	-	-	-
Reported EPS	p	-0.06	-0.03	-0.05	-0.02	0.21	0.01	0.00	-0.23	-	-
Reported EPS Growth	%	-	-	-	-	-	-95.24	-	-	-	-
DPS	p	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-	-
DPS Growth	%	-	-	-	-	-	-	-	-	-	-
Dividend Yield	%	-	-	-	-	-	-	-	0.00	-	-
Div Cover	x	-	-	-	-	-	-	-	-	-	-
Operating Margin	%	-37.16	-29.20	-43.37	-14.16	16.24	18.39	0.56	-134.24	-	-
ROCE	%	-293.75	-141.30	2672.00	-674.00	19.24	15.05	0.57	-217.45	-	-
ROE	%	77.80	-16.18	-26.50	-12.40	48.37	2.16	-0.74	-101.64	-	-
PER	x	-	-	-	-	-	-	-	-1.22	-	-
PEG	f	-	-	-	-	-	-	-	-	-	-
NAV PS	p	-0.05	0.02	0.00	0.00	0.25	0.26	0.26	0.04	-	-
Cash Flow Per Share	p	-0.05	0.02	0.01	0.09	0.06	-0.03	0.02	-0.07	-	-
CAPEX PS	p	0.00	0.00	0.01	0.01	0.00	0.00	0.02	0.00	-	-
Net Borrowings	£m	0	-1	-1	-2	-3	-2	-2	-1	-	-
Net Assets	£m	-1	3	3	3	7	7	7	3	-	-

Figures from 2007 in accordance with IFRS

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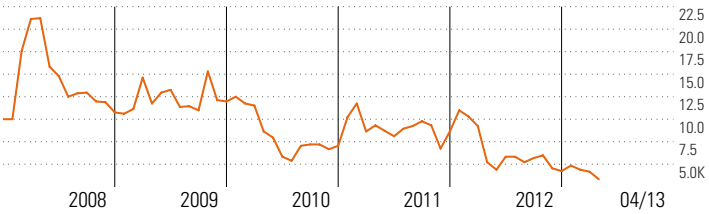

Performance Chart
Growth Of 10K

Key Dates

Next interim announcement	20/03/2014
Next AGM	30/01/2014
Next prelim announcement	18/11/2013
Next annual report due	15/11/2013
Next year end (to be reported)	31/07/2013
Last interim announcement	20/03/2013
Last interim period end	31/01/2013
Last AGM	30/01/2013
Last prelim announcement	16/11/2012
Last annual report	15/11/2012

Directors Information

		Shares 3m	Remuneration Committee	Yr Chg %
Nigel Brabbins	ceo	2.89 m ▶	234,000	-31.78
John Smith	sls & mktg	2.00 m ▶	144,000	-27.27
Dr Charlie Martin		1.90 m ▶	93,000	-32.61
Gerald Malone *	ch	6.22 m ▶	70,000	6.06
Michael Mills *		2.22 m ▲	33,000	10.00
Daniel Bate *		▲	-	-
Total		**15.23 m**	**574,000**	**-75.60**

* Denotes non-executive director

Major Shareholders

	Stake %
TD Waterhouse Nominees (Europe) Ltd	8.42
HSDL Noms Ltd	5.83
L R Nominees Ltd	5.56
Lynchwood Nominees Ltd	4.32
Stephen Frank Williams	3.60
Pershing Nominees Ltd	3.49
Paul Anthony Bell	19.60
Total	**50.82**

Detailed Broker Forecast

	Date	Rec	- Pre-Tax	EPS	DPS	- Pre-Tax	EPS	DPS
Consensus			**-**	**-**	**-**	**-**	**-**	**-**
1m Change			-	-	-	-	-	-
3m Change			-	-	-	-	-	-

Advisers

Broker	Marshall Securities Ltd
Financial Advisor	FinnCap
Auditor	Nexia Smith & Williamson
Financial PR	JBP Associates Ltd
Solicitor	Maclay Murray & Spens LLP

Revenue Analysis

Geographical	Latest %	Last %	Product	Latest %	Last %
United Kingdom	81.01	59.00	interactive healthcare	100.00	100.00
Rest of World	18.99	41.00			

Company Contact

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Registrar	Capita Registrars
Registrar Telephone	(01484) 600 904

Latest News

02/04/2013	Appointment of Nominated Adviser
20/03/2013	no outlook statement
30/01/2013	Result of AGM
29/01/2013	Loan facilities
29/01/2013	Daniel Bate appointed
29/01/2013	Issue of subscription shares
22/01/2013	Appointment of Stockbroker
07/01/2013	Notice of AGM

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