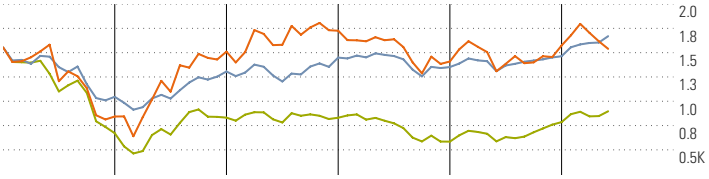
Standard Chartered PLC STAN

Last Close	Shares Issued	Listed Exchange	Benchmark
1,616.00p	2,419,659,000	LSE FULL	FTSE 100, FTSE 350, S&P Europe 350, MSCI Euro, MSCI Pan Euro, FTSE Eurotop 100, Eurotop 300, FTSE All Share



Price Chart
- Monthly Close
- Rel To Benchmark
- Sector Average

52 Wk High/Low
1837.50/1228.50

2008	2009	2010	2011	2012	05/13	
1588.76	1626.72	1950.00	1769.00	1662.50	1837.50	Annual Price High
573.44	565.52	1352.63	1169.50	1228.50	1539.00	Annual Price Low

Borrowings

		2010	2011	2012
Total Debt	£m	-	-	-
Due < 1 Yr	£m	-	-	-
1-2 Yrs	£m	-	-	-
2-5 Yrs	£m	-	-	-
> 5 Yrs	£m	-	-	-
Net Gearing	%	-	-	-
Gross Gearing	%	-	-	-
Cash	%	-	-	-
Interest Cover	x	-	-	-
Quick Ratio	r	-	0.00	0.00
Current Ratio	r	-	0.00	0.00

Activities

Standard Chartered PLC is an international banking group operating principally in Asia, Africa, and the Middle East. The Company offers its products and services in the personal, consumer, corporate, institutional and treasury areas.

Share Stats

Market Cap	£m	39,102
NMS		1,000
Shares In Issue	m	2,420
(m)		$0.50 Ords
Beta Volatility		36.77

Ratios

		Co.	Sector	Market
PER (pr)	x	10.67	11.40	14.32
DY (pr)	%	3.80	4.25	3.65
PEG (pr)	f	0.64	0.43	0.27
ROCE	%	17.45	10.02	-21.23
Op. Margin	%	-	0.00	-54.75
EPS Growth	%	16.60	52.80	16.18
EV/EBITDA	x	-	0.00	7.35
Net Gearing	%	-	0.00	12.89
NTAV PS	p	952.20	4.96	1.69
PTBV	x	1.70	1.39	-1.32
PCF	x	-	0.00	11.91
PSR	x	-	0.00	2.97

5 Year CAGR	%
Revenue	-
Pre-tax Profit	16.05
Norm EPS	10.18
DPS	9.38

Prelim Results		2011	2012	Latest
Revenue	£m	0.00	0.00	0.00
Pre-Tax	£m	4359.44	4359.44	4230.08
EPS	p	154.34	154.34	156.84
DPS	p	44.09	44.09	48.43

Relative Strength	%
1 Month	-7.51
3 Months	-14.27
6 Months	-5.23
1 Year	-8.25

Growth		2011	2012	Latest
Revenue	%	-	-	-
Pre-Tax	%	11.49	0.00	-2.97
EPS	%	26.93	0.00	1.62
DPS	%	-0.38	0.00	9.84

Year End 31- Dec

		Actual								Forecast	
		2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Revenue	£m	-	-	-	-	-	-	-	-	0	0
Non Domestic Market	£m	-	-	-	-	-	-	-	-	-	-
EBITDA	£m	-	-	-	-	-	-	-	-	0	0
EBIT	£m	-	-	-	-	-	-	-	-	5,973	6,707
Operating Profit	£m	1,558	1,619	2,010	3,133	3,186	3,910	4,326	4,159	-	-
Norm. Pre-Tax	£m	1,588	1,612	2,009	3,057	3,177	3,866	4,326	4,159	5,220	5,406
Reported Pre-Tax	£m	1,558	1,619	2,010	3,133	3,186	3,910	4,359	4,230	-	-
Norm EPS	p	73.66	71.32	73.12	121.82	103.78	121.26	126.14	118.70	147.62	157.48
Norm EPS Growth	%	-6.47	-3.18	2.53	66.61	-14.81	16.84	4.02	-5.90	24.36	6.68
Reported EPS	p	72.01	71.73	73.17	126.26	98.49	123.27	127.53	121.62	-	-
Reported EPS Growth	%	-	-	-	72.55	-21.99	25.16	3.46	-4.63	-	-
DPS	p	29.11	31.60	30.94	35.67	40.19	42.64	44.09	48.43	59.45	64.69
DPS Growth	%	11.26	8.55	-2.08	15.28	12.69	6.08	3.41	9.84	22.75	8.82
Dividend Yield	%	-	-	-	-	-	-	-	3.00	3.68	4.00
Div Cover	x	2.53	2.26	2.36	3.42	2.58	2.84	2.86	2.45	2.48	2.44
Operating Margin	%	-	-	-	-	-	-	-	-	-	-
ROCE	%	34.10	28.39	26.75	27.29	24.12	18.98	19.59	17.45	-	-
ROE	%	-	-	-	-	-	-	-	-	-	-
PER	x	-	-	-	-	-	-	-	13.61	10.95	10.26
PEG	f	-	-	-	-	-	-	-	-2.31	0.45	1.54
NAV PS	p	272.96	320.07	420.57	536.70	593.05	826.83	884.11	952.20	1276.21	1372.64
Cash Flow Per Share	p	370.35	261.46	483.09	898.41	-161.20	-520.63	475.86	437.05	0.00	0.00
CAPEX PS	p	4.82	6.61	11.80	20.51	1.31	5.54	4.00	-0.69	-	-
Net Borrowings	£m	-6,236	-3,921	-7,497	-16,569	-11,213	-20,901	-30,477	-37,553	-	-
Net Assets	£m	7,169	8,860	10,685	15,564	17,268	24,823	26,623	28,333	-	-

Figures from 2004 in accordance with IFRS. USD to GBP, 2004: 1.93370, 2005: 1.72030, 2006: 1.96330, 2007: 2.0077, 2008: 1.4582, 2009: 1.6169, 2010: 1.5657, 2011: 1.5541, 2012:1.62550

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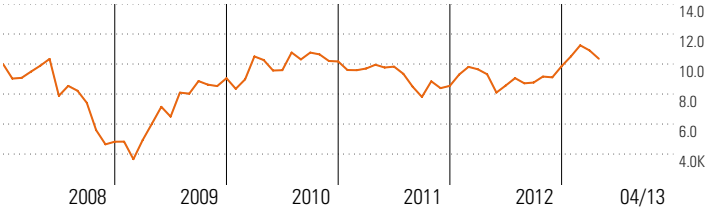

Performance Chart
Growth Of 10K

Directors Information

		Shares 3m	Remuneration Committee	Yr Chg %
Mike Rees		138.95 k ▶	7,525,686	-12.64
Peter Sands	gce	213.85 k ▶	4,733,313	-8.63
Steve Bertamini		223.83 k ▶	3,432,174	-12.01
Richard Meddings	gfd	121.55 k ▶	3,195,940	-11.28
Jaspal Bindra		168.14 k ▶	3,061,827	0.37
John Peace *	ch	7.54 k ▲	1,128,268	-3.55
Rudy Markham *		4.34 k ▶	233,774	-5.63
Dr Han Seung-Soo *		2.47 k ▶	231,929	13.35
Jamie Dundas *		3.14 k ▲	228,853	-5.66
Ruth Markland *		3.93 k ▶	219,625	-5.45
Paul Skinner *		16.01 k ▶	214,703	-5.48
John Paynter *		10.00 k ▲	151,338	-5.16
Simon Lowth *		8.90 k ▶	126,730	17.23
Oliver Stocken *		17.92 k ▲	126,730	-5.31
Margaret Ewing *		2.04 k ▶	20,917	-
Dr. Lars Thunell *		6.34 k ▶	15,995	-
Louis Cheung *		▲	-	-
Om Bhatt *		▲	-	-
Total		**948.94 k**	**24,647,802**	**-49.85**

* Denotes non-executive director

Detailed Broker Forecast

			2013			2014		
	Date	Rec	Pre-Tax	EPS	DPS	Pre-Tax	EPS	DPS
Exane BNP Paribas	22/05/2013	HOLD	4,986	145.39	58.16	5,271	152.49	61.39
SG Securities	22/05/2013	BUY	-	150.74	59.45	-	166.63	65.40
Charles Stanley	17/05/2013	ACCU	-	-	-	-	-	-
Shore Capital	17/05/2013	BUY	5,418	162.05	60.60	5,978	179.17	66.53
Daniel Stewart	14/05/2013	BUY	-	-	-	-	-	-
Investec Securities	09/05/2013	BUY	5,385	158.37	61.46	5,994	174.88	68.07
Numis Securities Ltd	09/05/2013	HOLD	5,320	151.91	59.71	5,546	156.69	65.65
Canaccord Genuity Ltd	08/05/2013	SELL	4,810	136.84	54.20	4,918	139.10	55.36
Morningstar Equity Research	08/05/2013	HOLD	-	142.26	-	-	153.85	-
Eden Group	02/08/2012	BUY	-	-	-	-	-	-
Consensus			**5,220**	**147.62**	**59.45**	**5,406**	**157.48**	**64.69**
1m Change			-134	-8.77	-1.43	-466	-18.53	-2.34
3m Change			+ 262	-1.46	+ 2.09	+ 135	-8.04	+ 1.81

Revenue Analysis

Geographical	Latest %	Last %	Product	Latest %	Last %
Korea	0.00	0.00	Wholesale banking	0.00	0.00
Middle East and Asia	0.00	0.00	Consumer Banking	0.00	0.00
Hong Kong	0.00	0.00			
Singapore	0.00	0.00			
Americas and Europe	0.00	0.00			
Other Asia Pacific	0.00	0.00			
Africa	0.00	0.00			
India	0.00	0.00			

Key Dates

Next AGM	08/05/2014
Next annual report due	05/03/2014
Next prelim announcement	05/03/2014
Next year end (to be reported)	31/12/2013
Next interim announcement	01/08/2013
Last AGM	08/05/2013
Last Q1 announcement	08/05/2013
Final x-div (34.92p)	13/03/2013
Final x-div (34.92p)	13/03/2013
Last annual report	05/03/2013

Major Shareholders

	Stake %
Aberdeen Asset Management PLC	7.70
BlackRock Inc	6.38
Temasek Holdings Ltd	18.12
Total	**32.20**

Advisers

Broker	J.P. Morgan Cazenove Ltd UBS Investment Bank
Financial Advisor	UBS Investment Bank
Auditor	KPMG
Financial PR	Maitland
Solicitor	Slaughter and May

Company Contact

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Registrar Telephone	(0870) 702 0003

Latest News

08/05/2013	Result of AGM
08/05/2013	Operating profit down in Q1 2013
02/05/2013	Change of Financial PR Adviser
29/04/2013	Two-way fungibility programme
05/03/2013	Change of Remuneration Consultant
05/03/2013	Change of Remuneration Consultant
05/03/2013	Change of Remuneration Consultant
11/01/2013	Mr Richard Delbridge leaves board
11/01/2013	Valerie Gooding leaves board

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