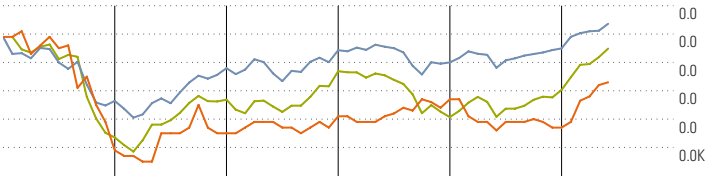
London Finance & Investment Group PLC LFI

Last Close	Shares Issued	Listed Exchange	Benchmark
26.50p	31,200,000	LSE FULL	FTSE Fledgling



Price Chart
- Monthly Close
- Rel To Benchmark
- Sector Average

52 Wk High/Low
26.50/18.00

2008	2009	2010	2011	2012	05/13	
36.50	23.50	20.50	23.50	23.50	26.50	Annual Price High
14.50	11.50	16.50	19.00	18.00	18.50	Annual Price Low

Borrowings

		2010	2011	2012
Total Debt	£m	2.08	1.82	1.95
Due < 1 Yr	£m	2.08	1.82	1.95
1-2 Yrs	£m	0.00	0.00	0.00
2-5 Yrs	£m	0.00	0.00	0.00
> 5 Yrs	£m	0.00	0.00	0.00
Net Gearing	%	28.45	19.53	-2.71
Gross Gearing	%	28.68	19.76	19.79
Cash	%	0.23	0.23	22.50
Interest Cover	x	7.18	20.50	-43.33
Quick Ratio	r	2.03	2.52	3.24
Current Ratio	r	2.03	2.52	3.24

Activities

London Finance & Investment Group PLC is an investment company whose assets mainly consist of three Strategic Investments & a General Portfolio. It also provides outsourced regulatory compliance and head office finance services to small listed companies.

Share Stats

Market Cap	£m	8
NMS		2,000
Shares In Issue	m	31
(m)		5p Ords
Beta Volatility		.23

Ratios

		Co.	Sector	Market
PER (pr)	x	-	15.78	13.95
DY (pr)	%	-	3.73	3.75
PEG (pr)	f	-	0.64	0.24
ROCE	%	-9.83	39.13	3.67
Op. Margin	%	-	30.01	9.06
EPS Growth	%	-	20.66	16.04
EV/EBITDA	x	-	10.14	8.00
Net Gearing	%	-2.71	-0.36	23.98
NTAV PS	p	31.58	1.76	1.73
PTBV	x	0.84	11.85	-0.89
PCF	x	-35.96	12.26	13.71
PSR	x	-	6.39	2.75

5 Year CAGR	%
Revenue	-
Pre-tax Profit	4.21
Norm EPS	-
DPS	-9.15

Interim Results		2011	2012	Latest
Revenue	£m	-	0.00	0.00
Pre-Tax	£m	2.03	1.23	1.39
EPS	p	6.40	-3.33	4.40
DPS	p	0.30	0.30	0.35

Relative Strength	%
1 Month	-1.26
3 Months	8.75
6 Months	23.49
1 Year	16.54

Growth		2011	2012	Latest
Revenue	%	-	-	-
Pre-Tax	%	115.20	-39.11	12.65
EPS	%	113.33	-151.98	-232.25
DPS	%	-	0.00	16.67

Year End 30- Jun

		Actual								Forecast	
		2005	2006	2007	2008	2009	2010	2011	2012		
Revenue	£m	0	0	0	0	-	0	0	0	-	-
Non Domestic Market	£m	-	-	-	-	-	-	-	-	-	-
EBITDA	£m	0	0	1	0	-5	1	0	0	-	-
EBIT	£m	0	0	1	0	-5	1	0	0	-	-
Operating Profit	£m	0	0	1	0	0	0	0	0	-	-
Norm. Pre-Tax	£m	0	0	1	0	-5	1	2	-1	-	-
Reported Pre-Tax	£m	0	0	1	-1	-5	1	2	1	-	-
Norm EPS	p	0.80	1.06	2.17	1.04	-16.10	2.20	6.80	-4.05	-	-
Norm EPS Growth	%	-	32.50	104.23	-52.09	-	-	209.09	-	-	-
Reported EPS	p	0.80	1.06	1.60	-3.20	-16.10	2.20	6.80	2.80	-	-
Reported EPS Growth	%	-	-	-	-	-	-	209.09	-58.82	-	-
DPS	p	0.90	1.00	1.05	1.65	1.20	0.30	0.60	0.65	-	-
DPS Growth	%	0.00	11.11	5.00	57.14	-27.27	-75.00	100.00	8.33	-	-
Dividend Yield	%	-	-	-	-	-	-	-	2.45	-	-
Div Cover	x	0.89	1.06	2.06	0.63	-13.42	7.33	11.33	-6.23	-	-
Operating Margin	%	-	-	-	-	-	-	-	-	-	-
ROCE	%	2.16	2.17	4.15	3.16	-52.46	8.69	20.32	-9.83	-	-
ROE	%	1.80	1.78	2.80	2.65	-75.42	9.55	23.05	-12.87	-	-
PER	x	-	-	-	-	-	-	-	-6.55	-	-
PEG	f	-	-	-	-	-	-	-	-	-	-
NAV PS	p	41.96	52.10	65.77	38.65	21.33	23.26	29.45	31.58	-	-
Cash Flow Per Share	p	-1.33	0.22	-3.37	0.27	2.66	1.51	1.46	-0.74	-	-
CAPEX PS	p	0.02	0.04	0.00	0.00	-	0.00	0.00	-8.00	-	-
Net Borrowings	£m	2	1	1	3	2	2	2	0	-	-
Net Assets	£m	12	16	21	12	7	7	9	10	-	-

Figures from 2005 in accordance with IFRS

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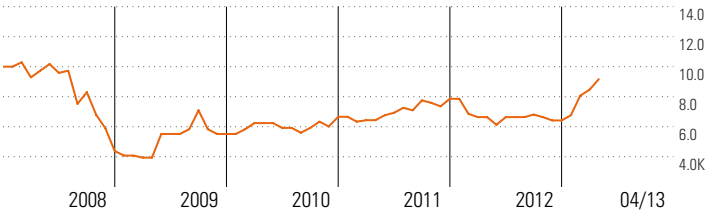

Performance Chart
Growth Of 10K

Directors Information

		Shares	3m	Remuneration Committee	Yr Chg %
Michael Robotham *		30.00 k	▶	15,000	0.00
David Marshall	ch	2.30 m	▶	10,000	0.00
Mr John Maxwell *		65.00 k	▶	7,500	0.00
Dr Frank Lucas *		162.50 k	▲	7,500	0.00
Lloyd Marshall *			▲	6,000	-
Total		**2.56 m**		**46,000**	**0.00**

* Denotes non-executive director

Detailed Broker Forecast

	Date	Rec	- Pre-Tax	EPS	DPS	- Pre-Tax	EPS	DPS
Consensus			**-**	**-**	**-**	**-**	**-**	**-**
1m Change			-	-	-	-	-	-
3m Change			-	-	-	-	-	-

Revenue Analysis

Geographical	Latest %	Last %	Product	Latest %	Last %
United Kingdom	0.00	0.00	Management services	0.00	0.00
			Investment Operation	0.00	0.00

Key Dates

Next interim announcement	28/02/2014
Next AGM	28/11/2013
Next annual report due	15/11/2013
Next prelim announcement	30/09/2013
Next year end (to be reported)	30/06/2013
Interim x-div (0.40p)	20/03/2013
Last interim announcement	28/02/2013
Last interim period end	31/12/2012
Last AGM	28/11/2012
Last annual report	15/11/2012

Major Shareholders

	Stake %
David Marshall	7.38
Philip J Milton & Co PLC	6.97
Michael Robotham	36.47
David Marshall	33.94
IFG Trust (Jersey) Ltd	3.85
W T Lamb Hldgs Ltd	14.74
Total	**103.34**

Advisers

Auditor	Steele Robertson Goddard
Solicitor	Charles Russell LLP

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Latest News

22/05/2013	Remains cautious
28/11/2012	Result of AGM
18/10/2012	Notice of AGM
09/02/2012	Completion of disposal of Investment Property
22/12/2011	Result of General Meeting
23/11/2011	Result of AGM

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