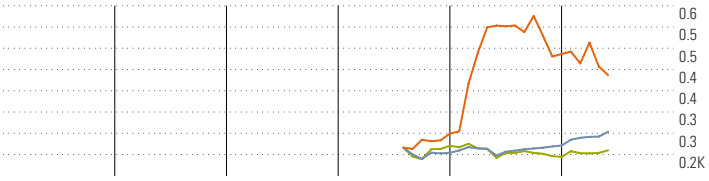
Ophir Energy PLC OPHR

Last Close	Shares Issued	Listed Exchange	Benchmark
386.50p	588,090,000	LSE FULL	FTSE 250, FTSE 350, FTSE All Share



Price Chart
- Monthly Close
- Rel To Benchmark
- Sector Average

52 Wk High/Low
554.34/386.50

2008	2009	2010	2011	2012	05/13	
			258.58	554.34	486.45	Annual Price High
			159.56	252.09	386.50	Annual Price Low

Activities

Ophir Energy PLC is an oil and gas company with an extensive portfolio of interests spread across the continent of Africa.

Share Stats

Market Cap	£m	2,273
NMS		5,000
Shares In Issue	m	588
(m)		0.25p Ords
Beta Volatility		6.18

Borrowings

		2010	2011	2012
Total Debt	£m	-	0.00	0.00
Due < 1 Yr	£m	-	0.00	0.00
1-2 Yrs	£m	-	0.00	0.00
2-5 Yrs	£m	-	0.00	0.00
> 5 Yrs	£m	-	0.00	0.00
Net Gearing	%	-25.24	-55.62	-20.62
Gross Gearing	%	-	0.00	0.00
Cash	%	25.24	55.62	20.62
Interest Cover	x	-	-	-
Quick Ratio	r	2.24	14.23	1.97
Current Ratio	r	2.39	14.45	2.08

5 Year CAGR

	%
Revenue	-100.00
Pre-tax Profit	-
Norm EPS	-
DPS	-

Prelim Results

		2011	Latest
Revenue	£m	0.00	0.00
Pre-Tax	£m	-12.27	-25.19
EPS	p	-4.52	-6.45
DPS	p	0.00	0.00

Ratios

		Co.	Sector	Market
PER (pr)	x	-20.53	10.30	14.15
DY (pr)	%	-	4.27	3.68
PEG (pr)	f	-	0.25	0.69
ROCE	%	-3.65	-72.59	2.63
Op. Margin	%	-	14.37	8.19
EPS Growth	%	-	17.05	17.97
EV/EBITDA	x	-	3.85	8.15
Net Gearing	%	-20.62	-60.02	32.73
NTAV PS	p	139.33	0.70	1.78
PTBV	x	2.77	2.12	-0.90
PCF	x	-50.67	4.81	13.86
PSR	x	-	1.84	2.92

Relative Strength

	%
1 Month	-9.75
3 Months	-13.74
6 Months	-25.81
1 Year	-38.38

Growth

		2011	Latest
Revenue	%	-	-
Pre-Tax	%	-	105.21
EPS	%	-	42.81
DPS	%	-	-

Year End 31- Dec

		Actual							Forecast		
					2008	2009	2010	2011	2012	2013	2014
Revenue	£m	-	-	-	2	0	0	0	0	1	1
Non Domestic Market	£m				-	-	-	-	-	-	-
EBITDA	£m	-	-	-	-7	-13	-3	-11	-24	-26	-29
EBIT	£m	-	-	-	-12	-15	-4	-12	-25	-67	-76
Operating Profit	£m	-	-	-	-55	-27	-12	-12	-26	-	-
Norm. Pre-Tax	£m	-	-	-	-12	-15	-4	-13	-25	-77	-70
Reported Pre-Tax	£m	-	-	-	-55	-27	-12	-12	-25	-	-
Norm EPS	p	-	-	-	-3.26	-4.09	-1.92	-4.01	-5.49	-17.82	-20.52
Norm EPS Growth	%	-	-	-	-	-	-	-	-	-	-
Reported EPS	p	-	-	-	-14.93	-7.24	-5.19	-3.91	-5.58	-	-
Reported EPS Growth	%	-	-	-	-	-	-	-	-	-	-
DPS	p	-	-	-	-	-	-	0.00	0.00	-	-
DPS Growth	%	-	-	-	-	-	-	-	-	-	-
Dividend Yield	%	-	-	-	-	-	-	-	0.00	-	-
Div Cover	x	-	-	-	-	-	-	-	-	-	-
Operating Margin	%	-	-	-	-509.81	-3960.89	-1118.82	-	-	-	-
ROCE	%	-	-	-	-23.93	-17.94	-6.89	-2.74	-3.65	-	-
ROE	%	-	-	-	-5.72	-6.52	-1.67	-2.74	-3.44	-	-
PER	x	-	-	-	-	-	-	-	-70.37	-21.69	-18.84
PEG	f	-	-	-	-	-	-	-	-	-	-
NAV PS	p	-	-	-	13.59	22.74	14.90	121.30	139.33	238.37	216.14
Cash Flow Per Share	p	-	-	-	-3.17	-1.74	-3.13	-6.77	-7.63	-4.62	-5.27
CAPEX PS	p	-	-	-	19.45	10.75	11.16	13.71	48.33	-	-
Net Borrowings	£m	-	-	-	-53	-84	-57	-255	-140	-	-
Net Assets	£m	-	-	-	210	231	228	459	679	-	-

Information taken from admission document dated 08 July 11. USD to GBP, 2008: 1.45820, 2009: 1.61690, 2010: 1.56570, 2011: 1.5541, 2012: 1.6255

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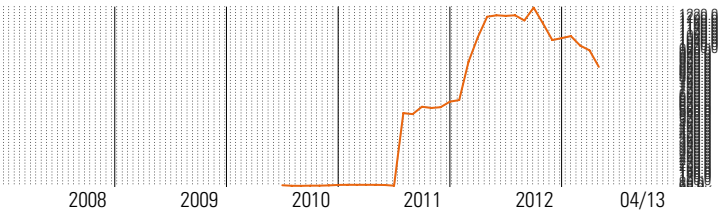
386.50p	588,090,000	LSE FULL	FTSE 250, FTSE 350, FTSE All Share



Performance Chart
Growth Of 10K

Directors Information

		Shares	3m	Remuneration Committee	Yr Chg %
Jonathan Taylor		7.35 m	▶	858,198	34.72
Nick Cooper	ceo	168.80 k	▶	685,328	178.81
Nic Smith *	ch	128.00 k	▶	136,573	19.91
John Lander *		313.54 k	▶	83,051	24.10
Mr Ronald Blakely *		35.00 k	▲	75,054	124.31
Dennis McShane		145.60 k	▶	73,208	-9.70
Lyndon Powell *		33.60 k	▶	73,208	9.40
Bill Schrader *			▲	-	-
Lisa Mitchell	cfo & cs		▲	-	-
Alan Booth *			▲	-	-
Total		**8.18 m**		**1,984,620**	**381.55**

* Denotes non-executive director

Detailed Broker Forecast

			2013			2014		
	Date	Rec	Pre-Tax	EPS	DPS	Pre-Tax	EPS	DPS
Exane BNP Paribas	17/05/2013	HOLD	-106	-17.87	-	-121	-20.52	-
SG Securities	17/05/2013	BUY	-	-29.87	-	-	-25.89	-
Investec Securities	09/05/2013	BUY	-52	-17.78	-	-25	-8.63	-
Canaccord Genuity Ltd	24/04/2013	HOLD	-	-	-	-	-	-
Consensus			**-77**	**-17.82**	**-**	**-70**	**-20.52**	**-**
1m Change			-11	+ 0.05	-	+ 4	+ 2.67	-
3m Change			-12	+ 8.40	-	+ 4	+ 12.60	-

Revenue Analysis

Geographical	Latest %	Last %	Product	Latest %	Last %
Africa	0.00	0.00	Exploration and Evaluation of	0.00	0.00

Key Dates

Next annual report due	30/04/2014
Next prelim announcement	04/03/2014
Next year end (to be reported)	31/12/2013
Next interim announcement	29/08/2013
Next AGM	06/06/2013
Last annual report	30/04/2013
Last prelim announcement	04/03/2013
Last year end	31/12/2012
Last interim announcement	29/08/2012
Last interim period end	30/06/2012

Major Shareholders

	Stake %
Janus Capital Management LLC	4.86
Mittal Investments Sarl	4.30
RS Global Natural Resources Fund	3.04
Capital Group Companies Inc	26.89
Kulczyk Group	14.14
Total	**53.24**

Advisers

Broker	J.P. Morgan Cazenove Ltd Oriel Securities RBC Capital Markets
Financial Advisor	Lexicon Partners Ltd
Auditor	Ernst & Young LLP
Financial PR	Brunswick Group LLP
Solicitor	Linklaters

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Latest News

16/05/2013	Look forward to an exciting second half
09/05/2013	Deepsea Metro I contract extension
01/05/2013	Mzia-2 Drill Stem Test
30/04/2013	Notice of AGM
29/04/2013	Change of Remuneration Consultant
26/04/2013	Alan Booth appointed
26/04/2013	Jonathan Taylor leaves board
26/04/2013	Lisa Mitchell appointed
10/04/2013	Operational update

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